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United States
Department of
Agriculture
Foreign
Agricultural
Service
Washington, D.C. 20250

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

MAR 6 '84

Supplement 1-84

WASHINGTON, Feb. 10--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agricultural trade:

REPORT LAGRICULTURE

### U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during December 1983 totaled \$3.5 billion, up 21 percent from the same month a year earlier and the highest since February 1982. Total agricultural export volume in December reached 13.2 million tons, up 5 percent from the year-earlier level. Higher prices for corn and soybeans and increased wheat shipments in December 1983, compared with the previous December, primarily accounted for the much higher total agricultural export value.

Total U.S. agricultural exports for the first quarter (October-December) of fiscal 1984 were valued at \$10.2 billion, up 15 percent from the same period in fiscal 1983. Total agricultural export volume for October-December 1983 totaled 37.9 million tons, up 2 percent from the same period a year earlier.

U.S. exports of wheat (excluding products) in December jumped 46 percent or 1.1 million tons above the same month a year earlier to 3.5 million tons, primarily reflecting greater shipments to the Soviet Union and China. The wheat export unit value in December of \$163 per ton was up 2 percent from the previous December. The total value of wheat exports in December was up 48 percent from the same month a year earlier to \$572 million. Wheat export volume for October-December 1983 of 9.4 million tons was up 23 percent from the same period a year earlier, while value was up 27 percent to \$1.5 billion.

U.S. corn exports in December increased 1 percent to 4.4 million tons, as higher shipments to Mexico, South Africa, and South Korea offset lower exports to China and Poland. The corn export unit value of \$148 a ton was up 39 percent from the previous December. The value of U.S. corn exports in December totaled \$659 million, up 40 percent from December 1982. Corn export volume for the first quarter of fiscal 1984 was up 3 percent from year-earlier levels to 13.4 million tons, with value up 49 percent to \$2.0 billion.

U.S. soybean shipments in December fell 17 percent to 2.0 million tons, reflecting lower exports to the European Community (EC) and Spain. The soybean export unit value in December of \$302 a ton was up 34 percent from the previous December. Total U.S. soybean export value in December was \$612 million, up 10 percent from a year earlier. Soybean export volume for October-December 1983 of 5.7 million tons was down 24 percent, with value up 3 percent \$1.7 billion.

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U.S. raw cotton shipments in December jumped 68 percent to 663,000 480-pound bales (144,000 tons), primarily reflecting larger shipments to Yugoslavia, Japan and the EC. Cotton export unit value in December of \$1,610 a ton was up nearly 10 percent from year-earlier levels. The value of U.S. cotton exports in December totaled \$232 million, up 84 percent from the previous December. Cotton export volume for October-December 1983 of nearly 1.4 million bales (305,000 tons) was up 27 percent from the same period a year earlier, with value up 39 percent to \$479 million.

Export volumes and values were above December a year earlier for rice, barley, feeds and fodders, soybean meal, unmanufactured tobacco and fresh citrus, among others. Export volumes and values were below December a year earlier for grain sorghum, soybean oil, sunflower seed, tallow and fresh, non-citrus fruit, among others.

### U.S. AGRICULTURAL IMPORTS

The value of U.S. agricultural imports in December 1983 totaled \$1.3 billion, up 8 percent from the same month a year earlier. This brings agricultural imports during the first three months of fiscal 1984 (October-December) to \$4.2 billion, up 6 percent from the first quarter of fiscal 1983. The appreciation of the U.S. dollar and the strong U.S. economic recovery have helped to increase U.S. imports.

Overall, December's increase was broad-based with 33 of 52 major import categories showing increases over year-earlier levels. Higher import values in December 1983 compared with the previous December for sugar, coconut oil, fresh fruit and cigarette leaf more than offset declines in coffee, beef and veal and fruit juices.

Imports of sugar and tropical products in December rose 7 percent above year-earlier levels to \$500 million. Imports of sugar increased 85 percent in value to \$88 million, led by a 91-percent gain in volume. All other major sugar and tropical product import categories showed increases except coffee and essential oils. Coffee imports in December dropped 16 percent to \$221 million, accounted for entirely by a volume decline of 20 percent as prices rose slightly. Imports of sugar and tropical products for the first quarter of fiscal 1984 totaled almost \$1.7 billion, up 7 percent from the same period a year earlier.

December imports of oilseeds and products jumped 97 percent in value compared to December 1982 to \$67 million, led by gains in coconut, palm and other vegetable oils. Imports of horticultural products in December 1983 rose 9 percent compared to the previous December to \$391 million, led by increased imports of fresh fruit (mostly bananas) and alcoholic beverages. Imports of horticultural products for the first three months of fiscal 1984 stand at nearly \$1.2 billion, up 8 percent from the same period a year earlier.

# U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS CCTOBER 1982 - DECEMBER 1983

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OTHER DILSEEDS  OTHER NOILSEEDS  OTHER N	EANUTS		77,48	77,36	1	61,99	5.72	<b>P</b> 1	296	3,20	+ 1	6,92	8967	+
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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
CCTOBER 1982 - DECEMBER 1983

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RY PRODUCTS													
	+++ E E :	55,846	47,164 5,312	-16	57,331	53,311 8,169	-21	16,732	15,629	+71	16,994	3,401	11-
		35,90	600		4.60	984	09	m ox	000		+00	.80	-31
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TOTAL	×××				7,32	105+35	+21	1 11 1 11 1 14 1 15 1 15 1 16 1 17 1 18			24,1	28 9 8	1 + 11
MEATON & PRODS.	FF	97,947	104,379	+ 0	20,62	15,81	275	66	70,70	, 0	5,575	,091	50 6
ORK -	E E	13,012	19,711	+21	37,53	0 0 0	100 10	4.714	6 9 8 2 7	144	•57	•66	+41
- NO		344,542	339+250	1 (	0.14	6 + 78	+5	47	80	1 1	5.97	5.21	-1
IVE CATTLE	NO	11,06	16,842	+52	8 8 8 8	13.97	+57	71	4 6	+120	2.98	1.46	+63
CATTLE HIDES	× × × × × × × × × × × × × × × × × × ×	2709,1	N	-13	9 1 3		+111	1454,141	1201,375	-17	64,290 21,255 58,972	74.526 13.811 54.251	135
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	79.95 56.67	672 -13	141,059	126,063	-11	8.858	11,021	+24	45	39.1	+41
				20.9	9 -				60,	08	-12
 E E E	LCI	+4		8.9	+31	69.9	4.36	+14	14	8,5	+2
F 2				1119473	-20	54,129	47,429	-12	38,754	29,824	-23
		5		0,5	-27	954	•86	-39	60	6.5	-31
		+1		9.6	9-	913	+76	+7	96	4 . 0	9-
GAL:	33.587 35.	+		0.2	4-	1,03	2,28	+111	111	7,3	4-
M	145.972 166.284	+1		7 . 4	+19	•65	942	+12	65	5.6	+19
Σ.		1		7.7	6.	6009	4,38	-7	80	9.	-12
:xxx:			115,874	196	4-				161	3,6	9.
TOTAL		1	40,	703,845	5				215,987	211,146	2
	19					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1			
SUGAR & SHEETENERS XXX:			3,51	9.24	+67				•62	404	00 0
- E	3,432 3,	3,312 -4	8 9 38	6,12	00 0	1,190	600	-25	3 6	- a	+32
OTHER COLORS AND XXXX			91,670	105,686	+15				.40	.32	N
	8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8										
TOTAL XXX:			188,699	224,535	+19				54,748	66,923	+22
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GRAND TOTAL XXX:			8,824,816	10,154,179	+15				2887,539	3499,220	+21

DOZEN UNITS ARE IN THOUSANDS OF UNITS. VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER. --- INDICATES CHANGE LESS THAN 1 PERCENT. NOTE:

TRADE AND ECONOMIC INFORMATION DIVISION TRADE AND MARKETING BRANCH, IAS, FAS, USDA

<sup>1/</sup> INCLUDES BY-PRODUCTS. 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1982 - DECEMBER 1983

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COMMODITIES	UNIT	QUANTITY 10/82-12/82:10/83-12/83:D	(TY	x	VALU 0/82-12/82:1	0/83-12/83	X DIF	QUAN 1982 :	NTITY 1983	DIF	1982	ALUE : 1983	DIF
AINS AND FEEDS WHEAT & PRODUCTS BARLEY & MALT OTH COARSE GRAINS 1/: PULSES	TEEEX HHHHX X	107,662 36,713 42,925 7,246	55,980 26,503 92,692 8,688	+ 1 1 6 + 1 1 6 + 2 0	74,447 6,265 6,740 4,262 50,660	73,416 5,104 11,987 4,142 66,748	+ + 1 3 1 4 1 4 1 4 1 4 1 4 1 4 1 4 1 4 1 4 1	53,285 6,728 11,424 2,372	17,097 16,256 21,371 2,226	+ + + + + 87 - 6	23,552 1,413 2,173 1,412 15,421	21,596 2,173 3,173 2,533	+ + + + + + + + + + + + + + + + + + +
TOTAL	×××	0 10 10 10 10 10 10 10 10 10 10 10 10 10	0 01 0 01 0 01 0 01 0 01 0 01 0 01 0 01	B 11 B 11 B 11 B 11 B 11 B 11	142,373	161,397		0 11 8 11 8 12 6 14 8 14 9 14 9 15 9 16	0 16 0 17 0 16 6 16 8 17 8 17	8 61 8 61 8 61 8 61 8 61	43,970	52,131	+
LSEEDS & PRODUCTS OILSEEDS	37333	499082 809863 469847 41900	72•109 128•873 55•880 52•400 44•026	++++	16,805 32,831 18,303 33,453	28.966 84.117 26.110 49.486	+ + + + + + + + + + + + 9	14.946 28.853 6.694 14.039 8.778	19,109 42,757 14,447 18,052 15,742	+ + 28 + 116 + 29 + 79	5,908 11,176 2,614 10,978 3,224	8,065 30,604 7,573 15,789 4,672	+++
TOTAL	M	2454126 3534288	353	44	1119123	203,168		73,309	110,107	+50	33,901	66,704	16+
SEEDS	Ψ Ε	11,663 10,578	10,578	6   1	17,492	16 9 4 0 6	9===	4,967	4 9 3 0 8	-13	6,931	5,70	1
COTTON, LINTERS, SILK:	F	2,115	9,710	+359	4 139	6.037	+46	549	1,297	+136	686	1,022	+ 11
BACCO UNMFG. CIGARETTE LEAF CIGAR LEAF		21,213	33,547 927 12,067	+ + 1 + 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	65,685 2,753 58,428	113,542 4,057 19,208	++73	3,538	7,695 170 3,026	+118 +128 -48	11,429 551 14,564	26,440 606 4,345	+131
TOTAL	M T	וו וו	46,541	1 11	126,865	136,806	00	99398	10,891	+16	26,544	31,391	+
POULTRY PRODUCTS FEATHERS & DOWN POULTRY MEAT EGGS & PRODUCTS	**************************************	1,94,91 4,82	2,268 436	+52	14,282 1,870 622 1,162	179430 197430 39943 19849	+ 0 + 1	1529 163	638 92	+ 1 2 4 4 4	5,186 603 235 296	5,146 506 809 579	10+
TOTAL	×××:				17,936	25,006	+39				6,320		1 1

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1982 - DECEMBER 1983

• •	• •		٦	1 4 10	VE TO UAIE		•		2440		, DECEMB	1 1	
COMMODITIES :U		QUANTITY			VAL		1 2	CAL	NTITY	1	\ A >	2	
		:10/82-12/82:10/83	-12/82:10/83-12/83:	LIF	82:	/83	DIF	IN	1983	DIF	1982	1983	DIF
STUDORD ARTY		5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 1 1 3 3 4 0 0	1 1 1 1	\$ 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	! ! !	9 8 8 8 9					
لغا	 F	39,238	36,894		8,20	66.0		933	69.	-	,81	2	-11
CHEESE, NON-QUOTA:	H L	6,164	4	-2	24,55	21,19		1,900	2,102	+11	7,49	7,5	Ŧ
CASEIN	MT	21,505	20,763		01	51,075	-16	• 80	•61		22,018	15,737	21
OTHER Seessessessessessessessessessessessesses	×××				•14	•27					000	0 1	- 1
TOTAL		11 11	11	11	8+872	0 9 5 4 5				11	•71	- 11	-12
TVESTOCK & PRODS.													
	1	4.650	11.405	4147	O	5.07	M	0	000	4127	00	4	+114
	M T W	00000	COLATT	4	000		201	1 0	700		2000	,	1 ,
BITTE AND VEAL OF		129,697	110.887	91-	67.78	407	10	31.816	7 10	-21	69.030	55.050	150
P ON K	- H	61,056	62,282	+ 1	. 0	•72	-16	32	.71	00	1.87	, e	-
OTHER (EDIBLE):		5,332	6.039	+13	12,93	15,55	+20	1,56	2,06	+32	3,89	5 0	CA
LIVE CATTLE	ON	328,227	195,164	-41	7,37	.98	-30	900	.01	-13	,16	10	+
2 1	ON	116,141	101,075	-13	4,51	96	+7	41,19	3,70	-18	0,32	694	+30
HIDES & SKINS	:xxx				3,15	• 45	+5				+31	9 6	4
FURSKINS	×××:				2.04	•15	-13				6 9 44	3.7	-45
OTHER.					3,52	• 52	1				• 42	. 1	1 1
TOTAL	×××:				693,370	642,708					212,754	209,953	
							10		14	11 11 11 11	11		1
HORTICULTURAL PROD.													
FRU IT	L E				9,177	392,85	7-				,325	30,08	+ 5
		701,115	159,099		6,63	7.50	+13	7,35	8.64	+28	5,14	3,62	ar .
PREP. & PRES.	 	95,143	81,877	-14	90,02	77+39	-14	32	27	-16	0,35	6,46	-
JUICES	LIT:	683,276	200 • 909	-1	2,51	1.94	-16	0.42	4.63	-16	8 83	66.6	-16
VEGETABLES. FR/FZ:		185,329	240,169		0 + 22	2,74	+37	0.71	01,62	+56	9209	4.67	M
VEG. PREP. PRES	MT	100,935	126,438	S	1.56	5,21	6+	2,77	9469	+11	7.70	7,96	+1
TREE NUTS	:XXX				68,97	81,12	+18				8 9 95	2,82	CV
WINE	LIT:	136,484	144,401	+6	2,10	7,85	+11	49,162	49,205	-	2009	3,24	-
OTHER ALCOHOLIC BEV .:	LIT	166,470	190,270		13	30	+15	0.50	9,52	+18	df	0	+19
NURSERY PRODUCTS	×××:				5,63	4.82	+17				1.90	6.77	-6
OTHER	:×××				0,33	9 • 45	+15				5,30	4,41	1 1
					1.098.170	1-184-800	ot +				360-148	1	

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
CCTOBER 1982 - DECEMBER 1983

				JLATIVE	E TO DATE				CURRENT	MONTH	( DECEMBER	ER)	
COMMODITIES :UN	UNIT		ITY		VALUE	JE		QUANTITY	LITY		. V A	VALUE	
	••••	:10/82-12/82:10/83-12/83:CIF	0/83-12/83:D		:10/82-12/82:10/83-12/83:DIF	10/83-12/83:	DIF	1982 :	1983	DIF	1982	: 1983	:DIF
			0 0 0 0 1 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	9 9 9 9 8 8 8 8 8 8	1 0 8 1						
SUGAR. RAM & REFINED: M		755,828	837,241	+11	270,799	322,496	+19	121,842	232,264	+91	47,659	88,277	+85
SWEETENERS	T.	176,337	237,420	+35	49,262	72,683	+48	49,493	63,711		15,164	22,049	+45
COCOA & PRODUCTS M	1	97,388	80,218	-18	171,137	183,201	+7	29,695	27,842		53,481	62,656	
COFFEE	- 1	307,839	268,311	-13	806,037	745,187	00	98,299	78,425		263,105	220,653	
ESSENTIAL OILS M		1,899	2,611	+37	20,700	24,655	+19	669	1,073		7,537	6,416	-15
ТЕДоосоосоосоосоо	1	21,317	20,757	2	34,051	37,838	+111	5,700	7,090		99466	12,599	
SPICES	- 14	33,993	35,650	+ 5	51,859	54,404	+	11,4455	13,437	+17	14,556	19,263	
		17,268	15,223	-12	9,780	12,079	+24	9,175	4,523		2,426	3,581	
	HT :	: 167,873	197,629	+18	135,102	207,697	+54	57,327	56,221	-2	46,189	57,697	+
	XXX:				31,956	26,785	-16				6,488	6 9 8 8 8	+ 6
TOTAL	××	1 1 1 1 8			10	687.0	47					0	1
GRAND TOTAL XXX	:XX	11		10 14 16 16 16	3,991,022	4,243,897	9+			8 8	1237,040	1335.439	+

NOTE:

TRADE AND ECONOMIC INFORMATION DIVISION TRADE AND MARKETING BRANCH, IAS, FAS, USDA

<sup>\*\*\*</sup> INDICATES CHANGE GREATER THAN 999 PERCENT. VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.

<sup>1/</sup> INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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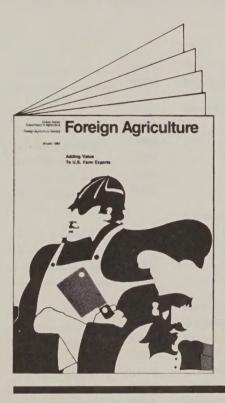
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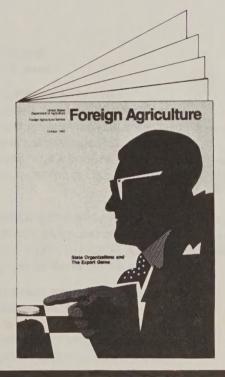
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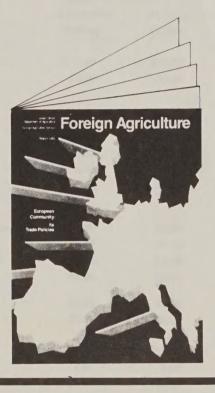
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